Syndication services

Overview

Calvert Impact Capital's syndication services actively aggregate and facilitate capital for the benefit of stronger communities and a resilient planet. As a global impact investing intermediary, we see a need for greater infrastructure connecting the supply of impact capital with the communities demanding it. These services, including structuring, syndication and administrative agency, aim to create easier on-ramps for lenders seeking high-impact private debt opportunities.

Calvert Impact Capital is syndicating loans across impact sectors (e.g., renewable energy, affordable housing, community development) and geographies (US and emerging economies) where there is a need for scaled solutions. Once transactions are structured, they are made available to interested institutional and private lenders in our network. We facilitate credit analysis, documentation, and closing to create a more efficient capital raising process on behalf of the borrowers, and act as ongoing administrative agent to monitor and manage the transaction throughout its life.

Calvert Impact Capital is participating as a lender in all syndicated transactions.

Sample syndicated deals

| SMALL BUSINESS CAPITAL ACCESS | A structured debt fund investing in entrepreneurs in low income communities across the US |
| AFFORDABLE HOUSING | Flexible, unsecured credit facilities for strong developers of affordable housing who are actively creating and preserving units across the US |
| COMMUNITY DEVELOPMENT | Flexible, unsecured credit facilities for leading community development financial institutions active in education, healthcare, and housing |
| RENEWABLE ENERGY & EFFICIENCY | Flexible capital to support the scaling of energy efficiency upgrades and solar energy access for non-traditional commercial facilities |
| OFF-GRID RENEWABLE ENERGY | A structured fund creating customized financing solutions for companies across the off-grid solar energy value chain in Sub-Saharan Africa |

JOIN US

If you are interested in joining the community of lenders who are notified when new deals become available, please contact:
Beth Bafford at: bbafford@calvertimpactcapital.org

We will look to understand your preferences, interest areas, and target deal sizes to customize outreach for relevant deals as they arise. The minimum commitment amount for co-lenders is typically $1 million.

EXPERIENCE

Calvert Impact Capital piloted these services in 2017 and formally launched in early 2018.

PROGRESS TO DATE:
- Syndicated and/or administered over $185 million across eleven transactions
- Deals have reached a range of impact sectors including renewable energy, environmental sustainability, small business capital access, affordable housing, and financial inclusion
- Completed transactions have reached a wide variety of co-lenders including banks, non-bank financial institutions, foundations, faith-based organizations, and family offices.

The listed deals are indicative and not a complete description of the terms, nor is it an obligation to enter into, any particular transaction. All information contained in the foregoing is qualified in its entirety by the terms of the agreements to which they are related and the information contained in the final agreements or other materials to be prepared in connection with the transactions.